

Bedford Hospital NHS Trust

Financial Risk Ratings

Month Apr-10

Criteria	Metric	Weight						Annual Plan rating 10/11	Actual YTD		Full year outturn forecast	
			5	4	3	2	1		Score 10/11	Risk ratings 10/11	Score 10/11	Risk ratings 10/11
Underlying performance	EBITDA margin %	25%	11	9	5	1	<1	3	5.5%	3	7.3%	3
Achievement of plan	EBITDA achieved %	10%	100	85 #	70	50	<50	5	110.2%	5	100.6%	5
Financial efficiency	Return on assets %	20%	6	5	3	2	<-2	3	4.4%	3	4.4%	3
	I&E surplus margin %	20%	3	2	1	-2	<-2	2	-0.8%	2	0.0%	2
Liquidity	Liquid ratio days	25%	60	25	15	10	<10	3	21.9	3	21.9	3
Average								3.00		3.00		3
Overriding rules	Overriding rules	At least one criteria on Plan 1 or 2						3		3		3
Overall rating	Overall rating							3		3		3